



TD Capital Private Equity Investors

TD Capital Private Equity Investors is the independent private equity fund of funds and co-investment arm of TD Bank Financial Group, one of North America's leading financial institutions. TD Capital has been investing in private equity funds globally since 1969 and currently manages over \$2.8 billion in private equity commitments. TD Capital's 40-person team is located in Toronto, Canada and London, UK.

TD Capital's private equity program builds on its successful forty year track record of global private equity investing in North America (since 1969), in Europe (since 1987) and in Asia (since 1996). TD Capital focuses on buyout and venture capital fund investments and co-investments, and also has an allocation to secondary investments.

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TD Capital Private Equity Investors

Forty year track record of strong performance and access to top tier funds

- Since its formation in 1969, TD Capital has earned attractive net returns significantly ahead of both North American public equity markets and the overall private equity benchmark
- TD Capital has invested in more than 200 buyout, venture capital, mezzanine and special situations funds and direct co-investments with more than 70 managers and has built long-term relationships with leading private equity fund sponsors

Professional, experienced investment team

- TD Capital has assembled a highly qualified Investment Team focused exclusively on building a long-term private equity fund of funds and co-investment business

Careful construction of a diversified pool of private equity investments

- TD Capital has developed a disciplined, rigorous approach to providing investors with diversified exposure to the global private equity market through investments with leading private equity funds

Independent investment process, leveraging the heritage and sponsorship of the TD Bank Financial Group ("TDBFG")

- TD Capital employs an independent decision making and approval process, leveraging a risk management approach, valuation framework and corporate governance discipline shaped by its bank heritage and long-standing sponsorship relationship with a large and sophisticated financial institution

Attractive, cost-effective investment vehicle for institutional investors

- TD Capital offers an efficient investment solution specifically designed to deal with the risks and issues faced by institutions seeking exposure to global private equity

Fund Investment History

TD Capital currently manages over \$2.8 billion in private equity commitments through its global fund of funds program and a series of customized investment programs:

- TD Capital Private Equity Investors I (2002), a \$351 million fund which is fully committed and is currently in the value creation and realization phase of its investment program.
- TD Capital Private Equity Investors II (2005), a \$344 million fund which is fully committed and is currently in the initial value creation and realization phase of its investment program.
- TD Capital Global Private Equity Investors III (2007), a \$348 million fund which is currently in the early investment phase of its investment program.
- TD Capital Global Private Equity Investors IV (2008), a \$238 million fund which is currently in the early investment phase of its investment program.
- TD Capital also manages a series of segregated accounts in amounts ranging from \$100 million to \$400 million with customized investment programs for large institutional investors, including the Canada Pension Plan Investment Board.

Global Fund Portfolio Guidelines

